

WIRE INSTRUCTIONS - FOR CASH

Wells Fargo Bank
San Francisco, CA

ABA# 121000248
Account#2000003418367
Account Name: SEI Private Trust Company
For Further Credit to SEI Account#15913-MM
SEI Account Name: Southwest Florida Community
Foundation
Donor/Fund: _____

DTC INSTRUCTIONS - FOR TRANSFER OF SECURITIES

SEI Private Trust Company
DTC Participant # 2039
Institution Number: 94952
ID Agent Number: 94952
Agent Internal Account Number: 11102-C
Interested Party's Name: Southwest Florida Community Foundation
Interested Party-SEI Account#15913-STK
Donor/Fund: _____

FOR MUTUAL FUNDS –

Contact Ron Penn at rpenn@floridacommunity.com or 237-574-5900

Will need from Investment advisor:

Ticker symbol
CUSIP number
Fund name
Amount of shares

MAIL INSTRUCTIONS FOR CHECKS

Southwest Florida Community Foundation
ATTN: Ronald E. Penn
8771 College Parkway, Building 2, Suite 201
Fort Myers, Florida 33919

FOR ALL TRANSFERS PLEASE NOTIFY

Mr. Ronald E. Penn, CFO
Southwest Florida Community Foundation, Inc.
FAX: (239) 274-5930 or
Email: rpenn@floridacommunity.com