

Letter of Request and Direction

A “letter of request and direction” helps your to client further define his or her intention of their gift, including: the type of fund they want establish, the name of the fund, the agency the fund will benefit or the need the donor would like to address in the community, the population to be served, and a myriad of other details that can help the donor create the gift of their dreams.

We will work with a prospective donor and the professional advisor to help create a comprehensive vision of how to benefit the community, how the Community Foundation will steward their funds into the future and how agencies are held accountable for the work they do.