

**ROY BORREGO, CFM**  
**Southwest Florida Community Foundation**

A native of Queens, New York, Roy has over 20 years of experience in the financial Services industry and has been with Merrill Lynch since July of 1999. Roy received his B.S. in Finance from the University of Florida, and his M.B.A. in Finance and Market from the University of South Florida.

Roy focuses on developing relationships with individuals and institutions, and translating the needs of these relationships into a comprehensive financial plan. He provides guidance to existing and prospective clients on Trust and investment services.

Roy has been a speaker for many estate planning and investment oriented seminars, and has various affiliations with community groups relating to government, civic and professional activities. He began serving on the Southwest Florida Community Foundation Board of Trustees in July, 2009.